

Patient Information Form

Patient Demographic Information					
*Last Name		*First Name		*Middle Initial	
Address		Apt/Bldg/Ste#	City		State Zip Code
*Home Phone		*Appointment Reminder Contact Method (Choose method of choice)		<input type="checkbox"/> Text <input type="checkbox"/> Mobile <input type="checkbox"/> Email <input type="checkbox"/> Home Phone <input type="checkbox"/> No Appointment Reminder	
*Mobile Phone		*Email Address		<input type="checkbox"/> Declined Email <input type="checkbox"/> No Email	
*Date of Birth		SSN	*Sex <input type="checkbox"/> F <input type="checkbox"/> M		Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Other
Employer Information					
Employer		Employment Status <input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> None <input type="checkbox"/> Retired <input type="checkbox"/> Student			
Address		City		State Zip Code	
Work Phone		Occupation			
Emergency Contact Information					
Contact Name		Phone		Relationship	
Physician Information					
*Referring Physician		Phone		Script Date	
Additional Questions					
Injury /Onset Date		Post-Surgical <input type="checkbox"/> Yes <input type="checkbox"/> No		Surgery Date *Body Part	
Work Related <input type="checkbox"/> Yes <input type="checkbox"/> No		Accident Related <input type="checkbox"/> Yes <input type="checkbox"/> No		Auto Related <input type="checkbox"/> Yes <input type="checkbox"/> No Attorney Involved <input type="checkbox"/> Yes <input type="checkbox"/> No	
Adjuster/Nurse Cases Mgr.		Phone		Attorney Phone	
Have you had prior therapy this year? (PT/OT/SP/Chiro) <input type="checkbox"/> Yes <input type="checkbox"/> No				How did you hear about us?	
Medicare ONLY! Additional Questions					
If Medicare, are you currently receiving home health services? <input type="checkbox"/> Yes <input type="checkbox"/> No					
If yes, name of agency:			If discharged what is last date of service?		
Are you currently residing in a skilled nursing facility? If yes, name of facility:					
Primary Insurance Plan Information			Secondary Insurance Plan Information		
*Insurance/Plan			*Insurance/Plan		
*Policy ID #			*Policy ID #		
*Group #			*Group #		
*Insurance Phone			*Insurance Phone		
*Are you the policy holder? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, continue			*Are you the policy holder? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, continue		
*Policy Holder Name		*DOB	*Policy Holder Name		*DOB
*Patient relationship to policy holder: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child			*Patient relationship to policy holder: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child		
Patient, please initial here if the above information is correct and complete					Date

Office staff use ONLY (below) - <i>*For digital intake, only the fields highlighted/italicized are required</i>		
Intake completed by	Date	*Date Eval Scheduled
Registered by	Date	Acct #
Patient Service Specialist will initial next to each task below once completed.		
Billing Disclosure added in Comments <input type="checkbox"/>	Verified DL/Photo ID <input type="checkbox"/>	Consent to receive calls and/or text messages, reviewed with patient. If patient agrees and signed consent, is text enabled box checked in TS? <input type="checkbox"/>