

**Patient Information Form**

 New Patient      Previous Patient  
 PT      OT      SLP      ABA

Patient Demographic Information					
<b>*Last Name</b>		<b>*First Name</b>		<b>*Middle Initial</b>	
Address		Apt/Bldg/Ste#	City		State      Zip Code
<b>*Home Phone</b>		<b>*Appointment Reminder Contact Method</b> <input type="checkbox"/> Text <input type="checkbox"/> Mobile <input type="checkbox"/> Email <input type="checkbox"/> Home Phone (Choose method of choice) <input type="checkbox"/> No Appointment Reminder			
<b>*Mobile Phone</b>		<b>*Email Address</b> <input type="checkbox"/> Declined Email <input type="checkbox"/> No Email			
<b>*Date of Birth</b>		SSN	<b>*Sex</b> <input type="checkbox"/> F <input type="checkbox"/> M    Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Other		
Employer Information					
Employer		Employment Status <input type="checkbox"/> FT <input type="checkbox"/> PT <input type="checkbox"/> None <input type="checkbox"/> Retired <input type="checkbox"/> Student			
Address		City	State		Zip Code
Work Phone		Occupation			
Emergency Contact Information					
Contact Name		Phone		Relationship	
Physician Information					
<b>*Referring Physician</b>		Phone		Script Date	
Additional Questions					
Injury /Onset Date		Post-Surgical <input type="checkbox"/> Yes <input type="checkbox"/> No		Surgery Date <b style="background-color: #e0f7fa;">*Body Part</b>	
Work Related <input type="checkbox"/> Yes <input type="checkbox"/> No		Accident Related <input type="checkbox"/> Yes <input type="checkbox"/> No		Auto Related <input type="checkbox"/> Yes <input type="checkbox"/> No    Attorney Involved <input type="checkbox"/> Yes <input type="checkbox"/> No	
Adjuster/Nurse Cases Mgr.		Phone	Attorney		Phone
Have you had prior therapy this year? (PT/OT/SP/Chiro) <input type="checkbox"/> Yes <input type="checkbox"/> No				How did you hear about us?	
Medicare ONLY! Additional Questions					
If Medicare, are you currently receiving home health services? <input type="checkbox"/> Yes <input type="checkbox"/> No					
If yes, name of agency:			If discharged what is last date of service?		
Are you currently residing in a skilled nursing facility? If yes, name of facility:					
Primary Insurance Plan Information			Secondary Insurance Plan Information		
<b>*Insurance/Plan</b>			<b>*Insurance/Plan</b>		
<b>*Policy ID #</b>			<b>*Policy ID #</b>		
<b>*Group #</b>			<b>*Group #</b>		
<b>*Insurance Phone</b>			<b>*Insurance Phone</b>		
<b>*Are you the policy holder?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No    If no, continue			<b>*Are you the policy holder?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No    If no, continue		
<b>*Policy Holder Name</b>		<b>*DOB</b>	<b>*Policy Holder Name</b>		<b>*DOB</b>
<b>*Patient relationship to policy holder:</b> <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child			<b>*Patient relationship to policy holder:</b> <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child		
Patient, please initial here if the above information is correct and complete					Date

Office staff use ONLY (below) - <i>*For digital intake, only the fields highlighted/italicized are required</i>		
Intake completed by		Date <b style="background-color: #e0f7fa;">*Date Eval Scheduled</b>
Registered by		Date      Acct #
Patient Service Specialist will initial next to each task below once completed.		
Billing Disclosure added in Comments <input type="checkbox"/>	Verified DL/Photo ID <input type="checkbox"/>	Consent to receive calls and/or text messages, reviewed with patient. If patient agrees and signed consent, is text enabled box checked in TS? <input type="checkbox"/>